Convenience Training Retailer User Guide

Creating an Account (Store Owner)

- 1. Visit the Website
 - Click on the following link: <u>https://conveniencetraining.com</u>
- 2. Enter Your Details
 - Fill in the required fields:
 - Full Name (must include at least a first and last name)
 - Email
 - Password
 - Check the box to agree to the Terms and Privacy Policy.
 - Click Get Started Now.
- 3. Set Up Your Store
 - Provide the following information:
 - Store Name
 - Store Number (optional)
 - Click Continue.
- 4. Complete Your Profile
 - Input all applicable fields.

Buying a Course

- 1. Browse Courses
 - From the Dashboard, select Browse Courses.
 - Choose the course you wish to purchase.
- 2. Purchase the Course
 - Select the + sign to add courses for each employee, including yourself (note: more course assignments can be added later).

- Enter your credit card information (if there is a cost).
- Review the total cost and select Purchase for \$XXX (note: all course purchases are non-refundable).

Inviting Your Employees

- 1. Access Available Seats
 - From the Dashboard, select Available Seats.
- 2. Send Invitations
 - Click Invite at the top of the page.
 - A window will appear:
 - Add employee email(s) and an optional message.
 - Select Invite People.
 - Employees will receive an email (ask them to check their junk/spam folder if it doesn't appear). If they don't already have an account, they'll need to create one before completing the course.

Assigning the Course

- 1. Select Assign
 - From the Dashboard, click Assign.
- 2. Complete the Assignment Process
 - In the pop-up window:
 - To assign the course to yourself, select Assign. You'll be taken to a new page to begin training.
 - To assign the course to a single store employee:
 - Click Invite.
 - Enter their email (one email at a time) and an optional message.
 - Select Invite People.

Store Employee Account Creation

When invited to join your store and assigned a course, employees will receive an email. (If they don't see the email, remind them to check their junk/spam folder.)

Employees must complete the following steps:

- 1. Open the Email
 - Click the link labeled HERE.
- 2. Create an Account
 - On the account creation page, provide the following details:
 - Full Name (must include at least a first and last name)
 - Email
 - Password
 - Agree to the Convenience Training Terms and Privacy Policy by checking the box.
 - Click Get Started Now.

Example Email for Employees

Below is an example of the email your employees will receive when you assign them a course:

Subject: Welcome to the Convenience Training Platform Body: John has invited you to join the Convenience Training platform. To accept

the invitation and create your Convenience Training account for John's Store, simply click [HERE].

After clicking Claim Course, employees can begin their training.